Prescription Drug Pricing Poll, conducted for Prescription Justice <u>by Zogby Analytics</u> *Margin of error +/- 3.1

1. Question: President Donald Trump recently told reporters that pharmaceutical companies 'are getting away with murder' in relation to high drug prices and how much the federal government pays for medications. Do you agree with President Trump's assessment?

Response	Frequency	Valid	F	ogy	
		Percent	Democrat	Republican	Independent
Yes, I strongly agree with the president	475	47.5%	45.2%	58.5%	37.9%
Yes, I somewhat agree with the president	280	28%	30.1%	26.9%	26.4%
No, I somewhat disagree with the president	54	5.4%	5.1%	4.6%	6.7%
No, I strongly disagree with the president	58	5.8%	9.0%	2.6%	5.2%
I don't know	134	13.4 %	10.5%	7.4%	23.9%
Total	1001	100%	100%	100%	100%

2. Question: Currently, there is a gray area in U.S. law and policy about purchasing pharmaceuticals from outside the U.S. -- U.S. law prohibits the importation of prescription medications for personal use, under most circumstances, but the FDA has a policy of not enforcing that prohibition against individual consumers. Would you be in favor of a change in the law to allow consumers to purchase medicines from Canada or other countries?

Response	Frequency	Valid	Political Ideology		
		Percent	Democrat	Republican	Independent
Yes, I strongly favor changing	282	28.1%	33.1%	26.1%	24.0%
the law					
Yes, I somewhat favor	240	24.0%	26.6%	27.4%	16.7%
changing the law					
No, I somewhat oppose	78	7.8%	6.6%	7.2%	10.1%
changing the law, but think					
the current personal use policy					
makes sense					
No, I strongly oppose	74	7.4%	7.8%	8.3%	6.0%
changing the law, and I would					
change the personal use policy					
as well					
Don't know/No opinion	327	32.6%	25.9%	31.1%	43.2%
Total	1001	100%	100%	100%	100%

3. Question: Why do you support a change in the law? (NOTE Said YES to Q2)

Response	Frequency	Valid	Political Ideology			
		Percent	Democrat	Republican	Independent	
Prescription drugs in the U.S. cost too much	272	52.0%	57.9%	47.5%	47.5%	
Consumers should be free to make their own healthcare decisions	182	34.8%	32.2%	40.4%	31.7%	
We can purchase other goods from overseas, why can't we buy prescription drugs	52	10.1%	9.3%	7.4%	15.4%	
It is more convenient to buy from Canadian or other international online pharmacies	8	1.5%	.5%	1.8%	2.9%	
Other	8	1.6%	.2%	2.9%	2.5%	
Total	1001	100%	100%	100%	100%	

<u>4.</u> Question: What do you think should happen with prescription drugs in the U.S.?

Response	Frequency	Valid	Political Ideology		
		Percent	Democrat	Republican	Independent
Nothing, the system works pretty well	100	10%	8.4%	11.6%	10.4%
The system needs modest reforms to keep prices more reasonable	445	44.4%	48.7%	48.0%	34.8%
The system needs a major overhaul; prices are out of line	456	45.5%	43.0%	40.3%	54.8%
Total	1001	100%	100%	100%	100%

<u>5.</u> Question: Have you ever been prescribed a specific medication by your doctor, but did not have it filled because of the cost?

Response	Frequency	Valid Percent	Political Ideology			
			Democrat	Republican	Independent	
Yes	296	29.6%	34.0%	28.0%	25.5%	
No	660	65.9%	62.1%	71.2%	65.1%	
I don't know	45	4.5%	3.9%	.8%	9.5%	

Total 1001	100%	100%	100%	100%	
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<u>6.</u> Question: Have you ever had to make a choice between filling a prescription and paying for some other necessity like food or housing costs?

Response	Frequency	Valid	Political Ideology		
		Percent	Democrat	Republican	Independent
No	753	75.2%	72.4%	77.6%	76.2%
Yes, I've had to choose	248	24.8%	27.6%	22.4%	23.8%
between					
filling a prescription and					
paying for					
other necessities					
Total	1001	100%	100%	100%	100%

7. Question: How would you characterize the cost of prescription drugs in the U.S.?

Response	Frequency	Valid	Political Ideology		
		Percent	Democrat	Republican	Independent
Way too high	497	49.6%	56.3%	44.6%	46.6%
High	292	29.1%	26.5%	30.6%	31.0%
Expensive, but worth it	98	9.8%	7.8%	11.2%	10.8%
About right	87	8.7%	7.5%	12.6%	5.7%
Would be willing to pay	4	.4%	.3%	.9%	0%
more					
Low, prescriptions should	24	2.4%	1.6%	.1%	6.0%
cost more					
Total	1001	100%	100%	100%	100%

8. Question: How would you characterize pharmaceutical companies that operate in the U.S.? (Choose all that apply)

Response	Frequency	Valid	Political Ideology		
		Percent	Democrat	Republican	Independent
They provide lifesaving	389	38.9%	39.3%	45.6%	30.6%
medications					
They make significant	269	26.8%	21.6%	32.7%	27.0%
investments in R&D for					
medications					
They charge too much for	561	56%	60.8%	57.5%	48.1%
medications					
They price gouge and put	515	51.5%	59.4%	46.8%	46.5%
profits over patients					

No opinion	141	14.1%	8.5%	10.6%	25.5%
Total	1001	100%	100%	100%	100%

<u>9.</u> Question: Have you, or anyone you know, ever imported prescription medication(s) for personal use from a Canadian or other international online pharmacy?

Response	Frequency	Valid	Political Ideology			
		Percent	Democrat	Republican	Independent	
Yes, I currently get my prescription medications from a Canadian or other international online pharmacy	42	4.2%	4.8%	4.9%	2.5%	
Yes, I have imported prescription medications for my own use from a Canadian or other international online pharmacy in the past	68	6.8%	7.4%	7.9%	4.6%	
No, I have never imported prescription medications from an international online pharmacy.	736	73.6%	75.5%	76.1%	68.1%	
I don't know	155	15.5%	12.2%	11.1%	24.8%	
Total	1001	100%	100%	100%	100%	

10. Question: Which of the following describe why you purchased your medication from a Canadian or other International online pharmacy? (Choose all that apply) (NOTE said YES to Q9)

Response	Frequency	Valid	Political Ideology		
		Percent	Democrat	Republican	Independent
I have better access to prescription medication through international	37	34.0%	54.2%	19.2%	18.8%
online pharmacies					

It costs less for me to shop for prescription medications outside the U.S.	61	56.1%	42.0%	71.6%	56.3%
It is more convenient to order online and have my medications sent directly to my house.	19	17.0%	15.8%	7.1%	39.9%
I could not afford my medication(s) otherwise.	20	18.1%	14.6%	21.6%	18.7%
Total	109	100%	100%	100%	100%

11. Question: Did the online pharmacy require a valid prescription from your doctor or other healthcare provider? (NOTE said yes to Q9)

Response	Frequency	Valid Percent	Political Ideology		
			Democrat	Republican	Independent
Yes	83	76.2%	72.4%	88.2%	60.0%
No	26	23.8%	27.6%	11.8%	40.0%
Total	109	100%	100%	100%	100%